

Ministers Income/Deduction Worksheet

Client Name - _____

Tax Year _____

List money received from weddings, funerals, and events like baptisms –
(Above is tips, honorariums, gifts, and love offerings)

Expenses: (Directly related to above monies received) (Must have receipts or records)

Certificate Expense -

Teaching Expense –

Other Expenses (list with totals) -

Auto Expense – Must list vehicle make, model, and year (broken down by vehicle)

Business Miles for tax year directly related to above that have not been reimbursed –

Total miles on vehicle for tax year -

Items listed below must be paid by you or your spouse and you must keep/have receipts for expenses for a minimum of 5 years after you file your taxes.

Housing Questions:

Does the church provide you a parsonage?

If not, do you own or rent your home?

For Everyone:

Fair Rental Value of Home / Parsonage (This is required) –

Utilities total (that you paid in year) (cell phones do not qualify) –

If you rent your home:

The total housing allowance the church gave you for the year –

The utility allowance (if separate) the church gave you for the year -

The rent you paid for the year –

The renter's insurance amount you paid for the year -

If you own your home:

The total housing allowance the church gave you for the year –

The utility allowance (if separate) the church gave you for the year -

If you have a mortgage put your monthly mortgage amount (Include Form 1098) –

Real estate taxes on your house (if not listed on 1098 mortgage statement) –

Home owners insurance (Do not list if in mortgage payment) –

Repair Expense –

HOA fees -

For both renters & if you own your home (not if owned by church as parsonage):

Yard work expense (must have paid it to others (not kids), example a company) –

Furnishings and appliances (purchase & repair) –

Maintenance items (cleaning supplies, light bulbs, pest control, etc.) –